

DEVELOPING GOLD & SILVER DEPOSITS IN MEXICO



TSX.V: SGO | OTCQB: SMOFF

www.sonorogold.com

SONORO GOLD CORP. is a TSX-Venture Exchange-listed exploration and development company with a portfolio of exploration-stage precious metals properties in Sonora State, Mexico. The company has highly experienced operational and management teams with proven track records in the discovery and development of natural resource deposits.



500 YEARS OF GOLD/SILVER PRODUCTION

Mexico has a rich mining history dating back to the early 1500s and is among the world's largest metal producers. The country is the leading global producer of silver and a major producer of gold, copper and zinc. Sonora State is one of the most prolific mining jurisdictions in Mexico, with production of 40 million ounces of gold and 2 billion ounces of silver in the last 400 years. In 2018, Sonora was Mexico's largest producer of gold and copper with over 40 and 610 metric tonnes produced respectively. Mining accounts for nearly 21 % of total GDP for Sonora state with significant investments from foreign companies.

Sonora State, Mexico

- Pro-Mining, Low Political Risk Jurisdiction
- Excellent Infrastructure
- Skilled Workforce
- Technical Expertise
- 500 Years of Mining History

Projects

- Cerro Caliche Project – Cucurpe Megadistrict
- San Marcial Project – Sonora-Mojave Megashear

FOCUSED ON SONORA

Cerro Caliche

In 2018, Sonoro entered into option agreements to acquire 100% interests in the 1,400-hectare Cerro Caliche gold concessions strategically located between the two world-class mining districts of the Sierra Madre Gold Belt and the Sonoro-Mojave Megashear. The concessions are close to Agnico Eagle's Santa Gertrudis project, Premier Gold's Mercedes mine, and Goldgroup's Cerro Prieto mine.

In September 2018, Sonoro commenced a 10,000-meter drilling program on Cerro Caliche outlining shallow, bulk tonnage gold and silver mineralized zones with grades similar to operating heap leach mines in the region. To date, a total of 10,328 meters has been drilled and assayed with 96 drill holes for an average drill hole length of 107.6 meters, all inclined. The combination of historic and current exploration drilling now totals 23,679 meters in 212 drill holes in addition to more than 6,000 surface samples.

San Marcial

The 100% owned San Marcial project covers over 1,000 hectares and is located 30 km southwest of Cerro Caliche and 20 km east of Magna Gold's San Francisco mine within the prolific Sonora-Mojave Megashear. The concessions surround the sites of the original mine workings of the San Marcial and Soledad mines that were active in the early 1900s. Both mine areas have yielded samples showing high-grade gold and silver mineralization, with broader low-grade zones of disseminated to stockwork forms of mineralization.



Management & Directors

John Darch

Chairman & Director

35 years experience in the identification, funding, exploration and development of mining and energy projects worldwide.

Kenneth MacLeod

President, CEO & Director

35 years experience as an entrepreneur, financier and executive officer in natural resources worldwide.

Melvin Herdrick P.Geo

VP Exploration

45 years exploration and mining experience, including 10 years as Chief Geologist for Phelps Dodge, Mexico and 7 years as VP Exploration for Pediment Gold Corp.

Jorge Diaz

VP Operations

25 years experience as a mining engineer for projects throughout Mexico, including development and construction of the Mulatos Mine and La Colorada Mine, both in Sonora State.

Steve Kenwood P.Geo

Director & Qualified Person

25 years mineral exploration experience including Snip Mine (Cominco) and Eskay Creek (Prime Exploration).

Salil Dhaumya, CPA, CMA

CFO

20 years financial and administrative experiences with public exploration companies and international subsidiaries.

Neil Maedel

Executive Director, Corporate Finance

30 years experience in international venture capital financing for the natural resource sector.

James Taylor

Director

35 years experience as an investment advisor; financing expertise in natural resources and venture companies.

Curtis Turner

Director

Over 15 years experience in business and finance; including mergers and acquisitions, public reporting and operations.

Common Shares Outstanding	82,002,285
Price	\$0.30
Year-High	\$0.34
Year-Low	\$0.12
Average Monthly Volume (6 months)	1,750,000
Market Capitalization	\$24,600,685
Warrants	41,811,597
Stock Options	7,875,000
Shares Fully Diluted	131,688,882

Exploration Milestones

Cerro Caliche

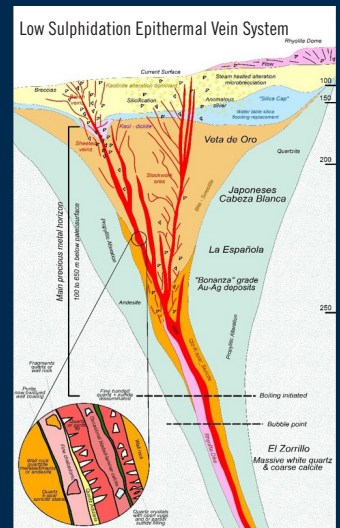
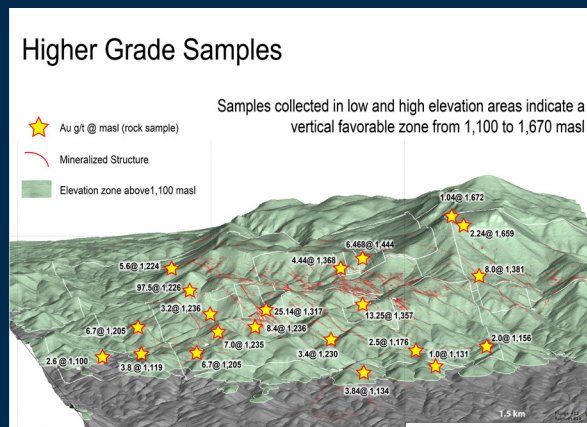
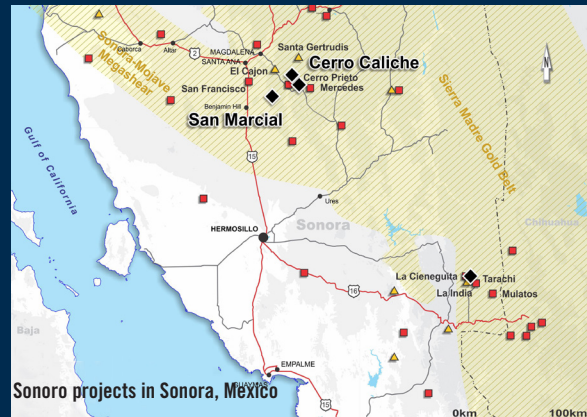
NI 43-101 Technical Report

Following the completion of the 2018-19 drilling program, Sonoro filed a National Instrument 43-101 technical report on Cerro Caliche. Based on certain mineralized zones identified on the property, the report outlines an estimated Inferred mineral resource of 11.5M tonnes at an average grade of 0.495 g/t gold and 4.3 g/t silver containing 200,000 ounces at 0.55 g/t AuEq. The report notes that the majority of the rocks that host the mineral resources are highly oxidized and likely amenable to low-cost heap leach extraction methods.

Project Development Report

Following a comprehensive modeling of regional and project technical data in May 2020, Sonoro released a Project Development Report* based on an analysis of 23,000 meters of drilling, over 6,000 soil and rock samples and various reports on local and regional geology generated over the past three decades. Low sulfidation epithermal (LSE) gold mineralization identified in the concession is typical for gold mines in the region and suggests potential for high-grade gold zones deeper in the epithermal system.

In September 2020, Sonoro commenced the first phase of a 50,000 meter drill program, combining core drilling to define the potential for high-grade gold targets at 200 - 300 meters depth and reverse circulation drilling to expand the existing near-surface resource.



This scientific and technical information presented has been reviewed by Stephen Kenwood, P.Geo, a Qualified Person under National Instrument 43-101 and a director of Sonoro Metals Corp.

* Not a technical report as defined by NI 43-101