



DISCOVERING GOLD & SILVER IN MEXICO

TSX.V: SMO | OTCQB: SMOFF

www.sonorometals.com

SONORO METALS CORP. is a TSX-Venture Exchange-listed exploration and development company with a portfolio of exploration-stage precious metals properties in Sonora State, Mexico. The company has highly experienced operational and management teams with proven track records in the discovery and development of natural resource deposits.



500 YEARS OF GOLD/SILVER PRODUCTION

Mexico has a rich mining history dating back to the early 1500s and is among the world's largest metal producers. The country is the leading global producer of silver and a major producer of gold, copper and zinc. Sonora State is one of the most prolific mining jurisdictions in Mexico, with production of 40 million ounces of gold and 2 billion ounces of silver in the last 400 years. In 2018, Sonora was Mexico's largest producer of gold and copper with over 40 and 610 metric tonnes produced respectively. Mining accounts for nearly 21 % of total GDP for Sonora state with significant investments from foreign companies

Sonora State, Mexico

- Pro-Mining, Low Political Risk Jurisdiction
- Excellent Infrastructure
- Skilled Workforce
- Technical Expertise
- 500 Years of Mining History

Projects

- Cerro Caliche Project – Cucurpe Megadistrict
- San Marcial Project – Sonora-Mojave Megashear

FOCUSED ON SONORA

Cerro Caliche

Sonoro has an option to acquire a 100% interest in the Cerro Caliche gold concessions strategically located between the two world-class mining districts of the Sierra Madre Gold Belt and the Sonora-Mojave Megashear. Covering approximately 1,400 hectares, the concessions are close to Agnico Eagle's recently-acquired Santa Gertrudis mine, Premier Gold's Mercedes mine, and Goldgroup's Cerro Prieto mine.

In September 2018, Sonoro commenced a 10,000 metre drilling program on the property outlining shallow, bulk tonnage gold and silver mineralized zones with grades similar to operating heap leach mines in the region. To date, a total of 10,328 meters has been drilled and assayed with 96 drill holes for an average drill hole length of 107.6 meters, all inclined. The combination of historic and current exploration drilling now totals 23,679 meters in 212 drill holes in addition to more than 6,000 surface samples.

San Marcial

The 100% owned San Marcial project covers over 1,000 hectares and is located 20km east of Alio Gold's San Francisco mine inside the prolific Sonora-Mojave Megashear in Sonora State. The concessions encompass the sites of the original mine workings of the San Marcial and Soledad mines that were active in the early 1900s. Both mine areas have yielded samples showing high-grade gold and silver mineralization, with broader low-grade zones of disseminated to stockwork forms of mineralization.



Management & Directors

John Darch

Chairman & Director

35 years experience in the identification, funding, exploration and development of mining and energy projects worldwide.

Kenneth MacLeod

President, CEO & Director

35 years experience as an entrepreneur, financier and executive officer in the resource sector in Mexico, Africa, Asia and North & South America.

Melvin Herdrick P.Geo

VP Exploration:

45 years exploration and mining experience, including 10 years as Chief Geologist for Phelps Dodge, Mexico and 7 years as VP Exploration for Pediment Gold Corp.

Jorge Diaz

Operations Manager, Mexico

25 years experience as a mining engineer for projects throughout Mexico, including development and construction of the Mulatos Mine and La Colorada Mine, both in Sonora State.

Steve Kenwood P.Geo

Director & Qualified Person

25 years mineral exploration experience including Snip Mine (Cominco); Eskay Creek (Prime Exploration); Petaquilla Deposit, Panama (Adrian Resources).

Salil Dhaumya, CPA, CMA

CFO

20 years financial and administrative experiences with public exploration companies and international subsidiaries.

Neil Maedel

Executive Director, Corporate Finance

30 years experience in international venture capital financing for the natural resource sector.

James Taylor

Director

35 years experience as an investment advisor; financing expertise in natural resources and venture companies.

Common Shares Outstanding	42,569,317
Price	\$0.16
Year-High	\$0.20
Year-Low	\$0.12
Average Monthly Volume (6 months)	1,000,000
Market Capitalization	\$6,811,090
Warrants	7,664,245
Stock Options	4,225,000
Shares Fully Diluted	54,458,562

Exploration Achievements

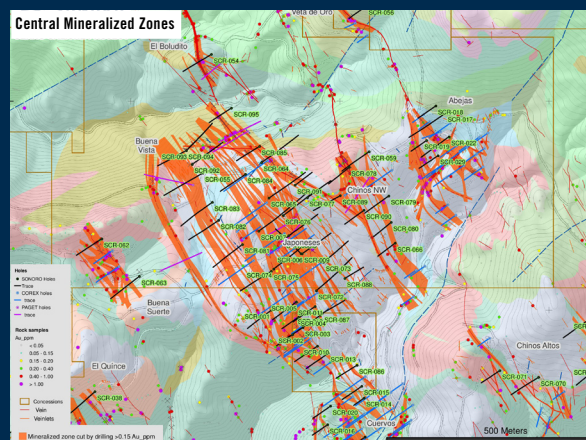
Cerro Caliche

The company acquired the 1,400 hectares property in 2018 and commenced a rock chip sampling program, followed by a 10,000-meter reverse-circulation drilling program. Exploration activities have confirmed a cluster of 17 northwest trending gold-dominant structures surrounded by parallel sheeted veinlets and stockwork veinlets. The gold mineralization is predominantly structurally controlled and found in broad zones of densely veined bodies.

In July 2019, Sonoro filed a National Instrument 43-101 technical report on the Cerro Caliche gold project. Based on certain mineralized zones identified on the property, the report outlines an estimated Inferred mineral resource of 11.5M tonnes at an average grade of 0.495 g/t gold and 4.3 g/t silver containing 200,000 ounces at 0.55 g/t AuEq. While exploration continues on the numerous other mineralized zones identified by scout drilling, surface mapping and surface geochemical rock sampling, the report notes that the majority of the rocks that host the mineral resources at Cerro Caliche are highly oxidized and likely amenable to low-cost heap leach extraction methods.

A comprehensive program of 3D modeling, mapping and sampling is currently underway as the company prepares to commence a proposed 7,000 meter Phase III drilling program in the first quarter of 2020, while concurrently advancing the criteria for a proposed heap leach pilot operation (HLPO) at Cerro Caliche.

Sonoro projects in Sonora, Mexico



This scientific and technical information presented has been reviewed by Stephen Kenwood, P.Geo, a Qualified Person under National Instrument 43-101 and a director of Sonoro Metals Corp. Readers are cautioned that the presence of alteration and mineralization on properties adjacent to or in close proximity to the Company's properties is not necessarily indicative of alteration and mineralization on the Company's properties.