



DISCOVERING GOLD & SILVER IN MEXICO

TSX.V: SMO | OTCQB: SMOFF

www.sonorometals.com

SONORO METALS CORP. is a TSX-Venture Exchange-listed exploration and development company with a portfolio of exploration-stage precious metals properties in Sonora State, Mexico. The company has highly experienced operational and management teams with proven track records in the discovery and development of natural resource deposits.



500 YEARS OF GOLD/SILVER PRODUCTION

Mexico has a rich mining history dating back to the early 1500s and is among the world's largest metal producers. Mexico is the leading global producer of silver and a major producer of gold, copper and zinc. Sonora State is one of the most prolific mining jurisdictions in Mexico, with production of 40 million ounces of gold and 2 billion ounces of silver over 400 years. Current annual production is over 0.5M oz gold and 154t copper. Mining accounts for nearly 21 % of total GDP for Sonora state with significant investments from foreign companies

Sonora State, Mexico

- Pro-mining, stable, low political risk jurisdiction
- 500 years of mining history
- Excellent infrastructure & technical expertise

Projects

- Cerro Caliche Project – Cucurpe Megadistrict
- San Marcial Project – Sonora-Mojave Megashear
- Chipriona Project – Mulatos Mining District – Sold to Agnico – Sonoro holds 1% NSR royalty

FOCUSED ON SONORA

Cerro Caliche

Sonoro has an option to acquire a 100% interest in the Cerro Caliche gold concessions strategically located between the two world-class mining districts of the Sierra Madre Gold Belt and the Sonora-Mojave Megashear. Covering approximately 1,400 hectares, the concessions are close to Agnico Eagle's recently-acquired Santa Gertrudis mine, Premier Gold's Mercedes mine, and Goldgroup's Cerro Prieto mine. Sonoro commenced a 10,000 metre drilling program on the property in September 2018.

San Marcial

The 100% owned San Marcial project covers over 1,000 hectares and is located 20km east of Alio Gold's San Francisco mine inside the prolific Sonora-Mojave Megashear in Sonora State. The concessions encompass the sites of the original mine workings of the San Marcial and Soledad mines that were active in the early 1900s. Both mine areas have yielded samples showing high-grade gold and silver mineralization, with broader low-grade zones of disseminated to stockwork forms of mineralization.

Chipriona

Sonoro holds a 1% Net Smelter Returns royalty ("NSR") on the Chipriona property sold to Agnico Eagle in 2017. Chipriona is located adjacent to Agnico's La India mine in the Mulatos Mining District. Agnico has an option to purchase the NSR for \$1.5 million.

Management & Directors

John Darch

Chairman & Director

35 years experience in the identification, funding, exploration and development of mining and energy projects worldwide.

Kenneth MacLeod

President, CEO & Director

35 years experience as an entrepreneur, financier and executive officer in the resource sector in Mexico, Africa, Asia and North & South America.

Melvin Herdrick P.Geo

VP Exploration:

45 years exploration and mining experience, including 10 years as Chief Geologist for Phelps Dodge, Mexico and 7 years as VP Exploration for Pediment Gold Corp.

Jorge Diaz

Operations Manager, Mexico

25 years experience as a mining engineer for projects throughout Mexico, including development and construction of the Mulatos Mine and La Colorada Mine, both in Sonora State.

Steve Kenwood P.Geo

Director & Qualified Person

25 years mineral exploration experience including Snip Mine (Cominco); Eskay Creek (Prime Exploration); Petaquilla Deposit, Panama (Adrian Resources).

Scott Kelly, B.Comm

CFO & Director

12 years public company senior management experience; formerly VP Finance for Pediment Gold Corp.

Neil Maedel

Executive Director, Corporate Finance

30 years experience in international venture capital financing for the natural resource sector.

Common Shares Outstanding	31,130,086
Stock Options @ \$0.10 exp. December 2019	200,000
Stock Options @ \$0.12 exp. July 2022	925,000
Stock Options @ \$0.15 exp. May 2023	200,000
Stock Options @ \$0.16 exp. November 2020	1,050,000
Stock Options @ \$0.17 exp. February 2021	500,000
Warrants @ \$0.15 exp. October 2020	5,000,000
Shares Fully Diluted	39,005,086

February 2019

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2018 Exploration Achievements

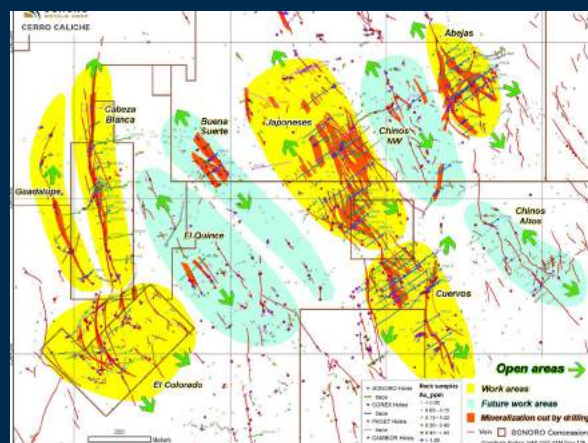
Cerro Caliche

In 2018, Sonoro acquired the approximately 1,400 hectare Cerro Caliche concessions and commenced a rock chip sampling program, followed by the first phase of a 10,000 meter reverse-circulation drill program. Over 2,000 rock chip samples and 45 drill holes totaling 4,604 meters were completed and assayed.

Sonoro has also received and analyzed databases from other operators that conducted exploration on Cerro Caliche since 2007. These operators completed an aggregate of 116 drill holes totaling 12,442 meters of drilling and over 4,000 surface samples. The combination of historic and current exploration programs totals over 17,000 meters of drilling and over 6,000 surface samples and have been incorporated into Sonoro/s database for analysis.

Sonoro's exploration program has successfully corroborated the sampling and drill results generated by the prior operators. A cluster of eight northwest trending gold-dominant mineralized zones have been identified and appear to be amenable to heap leach extraction. Drilling to date indicates an average of approximately 0.55 g/t gold through the mineralized intervals. Exploration continues at Cerro Caliche to define the potential for a commercial resource.

Sonoro projects in Sonora, Mexico



This scientific and technical information presented has been reviewed by Stephen Kenwood, P.Geo, a Qualified Person under National Instrument 43-101 and a director of Sonoro Metals Corp. Readers are cautioned that the presence of alteration and mineralization on properties adjacent to or in close proximity to the Company's properties is not necessarily indicative of alteration and mineralization on the Company's properties.

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